

General Ledger Advisor™ for Healthcare



Access Data Needed to Control Costs & Improve Cash Flows

General Ledger Advisor is a revenue and expense, analysis and reporting application. It enables executives, department heads, and budgeting and planning analysts to quickly access the data they need to control costs, improve cash flows and increase productivity.

The Challenge

Organizations are becoming leaner and bottom-line pressures are increasing. Consequently, finance executives and their teams must provide operating managers throughout their organizations with timely access to data. This is the data that will reveal the information required to manage expenses and revenues in a more self-sufficient, secure, and cost-effective way. But what is the best way for executives to get this data to staff?

To remain agile and competitive, organizations cannot afford to wait for paper reports or unsecure Excel® spreadsheets. These files compromise data integrity by resorting to spreadsheet manipulations. Most organizations have a desire to become less dependent on IT for data extracts and report requests. Accessing data via these general ledger systems is time-consuming and fails to provide built-in analytics, reporting, and integration with budgets and forecasts.

The Solution: General Ledger Advisor

General Ledger Advisor combines an intuitive dashboard-based interface with powerful ad hoc analysis and reporting capabilities. This enables users to discover the answers to their own questions without involving IT. Users can investigate performance trends, analyze expense and revenue data, and gain easy access to detail data. It all takes place within a user-friendly application designed specifically for financial analysis, reporting, and independence from IT.

Detailed performance metrics and key comparisons, such as Actual vs. Budget and Current Period vs. Year Ago, are readily available in customizable report and graphical formats designed to aid interpretation. General Ledger Advisor provides rapid, secure, role-based access to performance data and powerful drill-down to underlying detail.

With this kind of access to information, managers and department heads can gain timely insights that enabling them to increase their productivity and more effectively manage expenses. This ultimately improves the company's bottom line.

Clear Visibility & Confidence in Financial Data Shared Across the Organization

Vice President	Revenue	Salaries/Bene	Supplies	Other Exp	Net Income
102 JAKE MONTVOYA		641,584	-144	159,514	-800,933
103 JANE CALDWELL	2,933,888	1,090,718	73,093	34,588	1,729,489
106 SIDNEY WATTS	1,213	69,858	872	6,629	-76,155
109 TERI MCCRAY	See Directors	54,284	302	-48,879	-5,887
112 TOM STEPHENS	Responsibility Report	1,508,187	209,203	1,245,781	6,928,135
116 BRENDA COTTO	Metric Detail	27,808	3,004	1,481,788	-2,085,481
123 PRISCILLA CART	24-Month Trend (All Metrics)	520,247	17,497	768,952	-1,304,699
128 EDGAR CLARK	39,923	10,463,299	8,383,271	1,293,387	72,319,965
129 STEPHANE NASH		104,933	13,387	443,888	-562,207
136 LYNETTE LONG		54,979	356	294	-55,629
137 SONYA HICKMAN	22,877,066	2,572,694	1,902,415	1,147,287	17,054,669
148 LOIS PETERS	30,881,993	4,971,208	1,473,915	708,377	23,728,493
151 CURTIS WILEY	1,203,500	2,988,587	217,052	278,220	-2,258,339
162 JOSHUA WAGNER - ANCLLARY	78,217,328	3,881,528	3,818,275	1,124,993	67,814,532
165 ROSALIE SERRAHO	2,234	1,978,261	104,380	1,382,019	-3,442,428
169 GRADY RILEY	128	401,022	3,857	23,806	-428,369
177 JON KIDD	948	447,897	2,471	90,289	-539,689
185 DOMINICK BENNETT	61,055	373,069	17,029	113,982	-443,025
299 CONTRA ACCOUNTS		-1,680,000	-26,690	-370,671	2,058,381
997 NONDEPARTMENTAL	-150,809,237	8,057,981	6,746	13,217,973	-172,091,917

Features

Data Visualization

Dashboard views with the ability to see the details behind general ledger entries.

Self-Service Analytics

Answer your own questions with self-service analytics.

Data Discovery

Governed data discovery—investigate financial data with integrity and confidence.

Bring Your Budget, Forecast, & General Ledger Data Together

To gain visibility into an organization's profitability, its performance against budget, or comparisons across the organization—data from the general ledger must be combined with budget information, forecast feeds, and invoice details—and made available to managers in a timely and consistent fashion.

Unfortunately, these disparate data sources are often combined in spreadsheets and distributed throughout the organization in an ad hoc and unmanaged manner. This is a time-consuming process prone to errors and inconsistencies. Lack of visibility caused by incomplete data or a manual

spreadsheet integration process erodes confidence in the resulting conclusions and leads to missed opportunities to generate new revenues or control costs.

General Ledger Advisor avoids these errors. It automates the integration of the general ledger with budget and forecasting systems. It provides the ability to analyze revenues and expenses at all levels and dive into the data as needed. Full, automated integration gives users a complete, reliable view of actual and relative performance. This visibility improves productivity and instills confidence in data shared across the organization.

SEE OUR CUSTOMER RATINGS IN ANALYST RESEARCH



About Dimensional Insight

Dimensional Insight is a leading provider of analytics, data management, and performance management solutions, offering a complete portfolio of capabilities ranging from data integration and modeling to sophisticated reporting, analytics, and dashboards. The company is a ten-time Best in KLAS winner in healthcare business intelligence and analytics from 2009 to 2024. Founded in 1989, Dimensional Insight has thousands of customer organizations worldwide. Dimensional Insight consistently ranks as a top performing analytics organization by customers and industry analysts in its core market segments including healthcare, manufacturing, and beverage alcohol. For more information, please visit <https://www.dimins.com/>.



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