General Ledger Advisor™

SELF-SERVICE REVENUE AND EXPENSE MANAGEMENT

As organizations become leaner and bottom-line pressures increase, finance executives and their teams must provide operating managers throughout their organizations with timely access to the information required to manage expenses and revenues in a more self-sufficient, secure, and cost-effective way.

To remain agile and competitive, organizations cannot afford to wait for paper reports or unsecure Excel® spreadsheets that compromise the data integrity by resorting to spreadsheet manipulations. They must become less dependent on IT for data extracts and report requests because general ledger systems are time-consuming and lack in built-in analytics, reporting, and integration with budgets and forecasts.

GENERAL LEDGER ADVISOR

General Ledger Advisor is a revenue and expense analysis and reporting application that enables executives, department heads and budgeting and planning analysts to quickly access the data necessary to control costs, improve cash flows and increase productivity.

ANSWER YOUR OWN QUESTIONS WITH CONFIDENCE

General Ledger Advisor combines an intuitive dashboard-based interface with powerful ad hoc analysis and reporting capabilities, enabling users to discover the answers to their own questions without involving IT. Users investigate performance trends, analyze expense and revenue data, and gain easy access to detail data within a user-friendly application designed specifically for financial analysis, reporting, and independence from IT.

Detailed performance metrics and key comparisons, such as Actual vs. Budget and Current Period vs. Year Ago, are readily available in customizable report and graphical formats designed to aid in their interpretation. General Ledger Advisor provides rapid, secure, role-based access to performance data and powerful-drill down to the underlying detail.

With General Ledger Advisor, managers and department heads throughout the organization gain timely insights into the details behind revenue and expenses, enabling them to increase their productivity and more effectively manage expenses to improve the company’s bottom line.
CLEAR VISIBILITY AND CONFIDENCE IN FINANCIAL DATA SHARED ACROSS THE ORGANIZATION

Data Visualization
Dashboard views with the ability to see the information behind GL entries.

Self-Service Analytics
Answer your own questions with self-service analytics.

Data Discovery
Governed data discovery—investigate financial data with integrity and confidence.

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BRING YOUR BUDGET, FORECAST, AND GENERAL LEDGER DATA TOGETHER

To gain visibility into an organization’s profitability, its performance against budget, or comparisons across the organization, data from the general ledger must be combined with budget information, forecast feeds, and invoice details and made available to managers in a timely and consistent fashion.

Unfortunately, these disparate data sources are often combined in spreadsheets and distributed throughout the organization in an ad hoc and unmanaged manner—a time-consuming process prone to errors and inconsistencies. Lack of visibility caused by incomplete data or a manual spreadsheet integration process erodes confidence in the resulting conclusions and leads to missed opportunities to generate new revenues or control costs.

General Ledger Advisor automates the integration of the general ledger with budget and forecasting systems and provides the ability to analyze revenues and expenses at all levels and dive into the data as needed. Full, automated integration gives General Ledger Advisor users a complete, reliable view of actual and relative performance. This visibility improves productivity and instills confidence in data shared across the organization.

Recognized as Industry Leader in 2018 Wisdom of Crowds® Business Intelligence Market Study

About Dimensional Insight
Dimensional Insight is a leading provider of integrated business intelligence and data management solutions. Our mission is to make organizational data accessible and usable so everyone from analysts to line of business users can get the information they need to make informed, data-driven decisions.